Patent and Trademark Office Federal Credit Union

Joint Owner Removal Request

☐ **Removal by Primary Owner** ☐ **Removal by Joint Owner**

Primary Account Name: _____
(Print Name)

Account Number: _____

I hereby authorize the Patent and Trademark Office Federal Credit Union to remove

_____ as the joint owner on the above account.
(Print Name)

_____
Primary Owner Signature * ***(Please note: the Joint Owner cannot be removed from account without Primary signature)*** Date

_____
Joint Owner Signature * Date

Signature must be notarized if not signed in office with proper ID. Regardless of who initiates the joint account holder to be removed from the account, the primary and the joint signatures are required.

Notary

City: _____

Country: _____

State: _____

Subscribed and sworn to before me this _____ day of _____, 20 ___.

Notary Public: _____ or PTOFCU Employee: _____

My Commission Expires: _____

Accepted By PTOFCU Staff: _____
(Print Name)

I further agree not to dispute any transaction authorized by the individual being removed from the account if such transaction was initiated prior to the effective date of this request. I am liable for any future deposits made to this account in the name of the removed Joint Owner and agree that Patent and Trademark Office Federal Credit Union may, but is not required to, return such deposits to the originator. I agree to indemnify and hold harmless Patent and Trademark Office Federal Credit Union for any dispute related to this action.

Important notice to removed owner: *Your rights to access the funds in this account or to obtain information about this account have been terminated by the Primary Owner of this account. You may not initiate any new transactions on this account. You are advised to promptly change any transactions posting to this account that you previously initiated.*

Credit Union Use:
Note: The Joint Owner cannot remove/close account without Primary Owner signature.
Teller#: _____ FLEX _____ CCard _____ DCard _____

12/2022