

PATENT & TRADEMARK OFFICE FEDERAL CREDIT UNION
Member's Loan Application Required Documents Checklist

LOAN TYPE	REQUIRED DOCUMENTS	CHECK
Signature Loan Visa Credit Cards, Unsecured Loans	<ul style="list-style-type: none"> • Completed Loan Application 	
	<ul style="list-style-type: none"> • Current Pay Stub 	
	<ul style="list-style-type: none"> • Self-employed - Two Years Signed Tax Returns (including supporting tax schedules) 	
Auto Loan	<ul style="list-style-type: none"> • Completed Loan Application 	
	<ul style="list-style-type: none"> • Current Pay Stub 	
	<ul style="list-style-type: none"> • Self-employed - Two Years Signed Tax Returns (including supporting tax schedules) 	
	<ul style="list-style-type: none"> • Dealer Purchase Order 	
Auto Equity Loan	<ul style="list-style-type: none"> • Completed Home Equity Loan Application 	
	<ul style="list-style-type: none"> • Current Pay Stub 	
	<ul style="list-style-type: none"> • Self-employed – Two Years Signed Tax Returns (including supporting tax schedules) 	
	<ul style="list-style-type: none"> • Deed of Trust (Schedule A) 	
	<ul style="list-style-type: none"> • Current Mortgage Statement 	
	<ul style="list-style-type: none"> • Current Home Owners Insurance Binder 	
	<ul style="list-style-type: none"> • Most Recent Annual Tax Assessment 	
	<ul style="list-style-type: none"> • Dealer Purchase Order for the Auto (waived for pre-approvals) 	
Home Equity Line of Credit Note: Everyone on the Deed of Trust must apply.	<ul style="list-style-type: none"> • Completed Home Equity Loan Application 	
	<ul style="list-style-type: none"> • Current Pay Stub 	
	<ul style="list-style-type: none"> • Self-employed – Two Years Signed Tax Returns (including supporting tax schedules) 	
	<ul style="list-style-type: none"> • Deed of Trust (Schedule A) 	
	<ul style="list-style-type: none"> • Current Mortgage Statement 	
	<ul style="list-style-type: none"> • Current Home Owners Insurance Binder 	
	<ul style="list-style-type: none"> • Credit Union will order appraisal at member's expense estimated at \$500. 	
EZ Equity Loan Note: Everyone on the Deed of Trust must apply.	<ul style="list-style-type: none"> • Completed Home Loan Application 	
	<ul style="list-style-type: none"> • Current Pay Stub 	
	<ul style="list-style-type: none"> • Self-employed – Two Years Signed Tax Returns (including supporting tax schedules) 	
	<ul style="list-style-type: none"> • Deed of Trust (Schedule A) 	
	<ul style="list-style-type: none"> • Current Mortgage Statement 	
	<ul style="list-style-type: none"> • Current Home Owners Insurance Binder 	
	<ul style="list-style-type: none"> • Credit Union will order appraisal or tax assessment at member's expense estimated at \$500. 	